

November 10, 2025

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 (Securities code: 8086; Prime Market)
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Notice Regarding Difference between Consolidated Financial Forecasts and Actual Results for the Six Months Ended September 30, 2025

NIPRO CORPORATION hereby announces that there are differences between the consolidated financial forecasts for the Six Months Ended September 30, 2025 (announced on August 8, 2025) and the actual results announced today.

1. Difference between consolidated Financial Forecasts and Actual Results for the Six Months Ended September 30, 2025 (April 1, 2025 through Sep 30, 2025)

(Millions of yen)

	Net sales	Operating profit	Ordinary profit	Profit attributable to owners of parent	Basic earnings per share
Previously announced forecasts (A)	330,000	14,000	7,400	3,500	21.46 yen
Results (B)	317,382	15,337	8,234	5,905	36.21 yen
Change (B-A)	△12,618	1,337	834	2,405	—
Change (%)	△3.8	9.6	11.3	68.7	—
(Reference) Results for the six months ended September 30, 2024	312,017	13,459	4,492	129	0.79 yen

2. Reason for differential

During the 2nd quarter (year-to-date) in the fiscal year ended March 31, 2026 (April 1, 2025 through March 31, 2026), consolidated net sales is lower than the performance forecast by 12.618 billion yen, because the domestic sales of medical related devices and generic medicines, and contracted manufacturing have experienced the downward market.

On the other hand, consolidated operating profit exceeded the forecast by 1.337 billion yen because of a decrease in unrealized profit elimination. In addition, the consolidated ordinary profit exceeds

the forecast by 834 million yen because of more interest income and dividend income than expected, although 1.308 billion yen arose from the foreign exchange loss.

The profit attributable to owners of parent exceeds the performance forecast by 2.405 billion yen because of extraordinary gain from the transfer of trust beneficiary right of domestic real estate (land) announced on Jun 23, 2025.

Regarding the performance forecast through the current fiscal year (April 1, 2025 through March 31, 2026), there is no change from the previously announced forecast at present.

Note: This document has been translated from the Japanese original for reference purposes only. In the event of any discrepancy between this translated document and the Japanese original, the original shall prevail.